



GOOD MORNING

Have Good Trading Day

TUESDAY



Price is what you pay.  
Value is what you get.

- Warren Buffet



## MARKET PULSE

### INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	29048	+218	+0.75
NIFTY	8963	+65	+0.74

### INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	43.12	+0.04
HDFCBANK	71.61	-0.11
ICICIBK	8.34	+0.03
INFY	15.38	+0.10
TATAMOTOR	34.81	+0.17
WIPRO	9.86	-0.03

### FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	+564
FIIs Index Future	-326
FIIs Index Options	-696
FIIs Stock Future	-194
FIIs Stock Options	+64
DII's Eq (Provisional)	-481

### CURRENCY

RBI RATE	06-MAR-2017
RUPEE - \$	66.7559
EURO	70.7346
YEN 100	58.6700
GBP	81.9762

## MARKET PULSE

### GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	20954	-51	-0.24
NASDAQ	5849	-21	-0.37
NIKKEI	19358	-20	-0.11
HANG SENG	23664	+70	+0.28
SGX NIFTY	8976	-1	-0.01

### WORLD COMMODITIES

FUTURE	U\$	CHANGES
CRUDE	53.15	-0.05
NATURAL GAS	2.884	-0.017
GOLD	1226.1	+0.6
SILVER	17.785	+0.012
COPPER	2.6550	+0.0030

### WORLD EVENTS

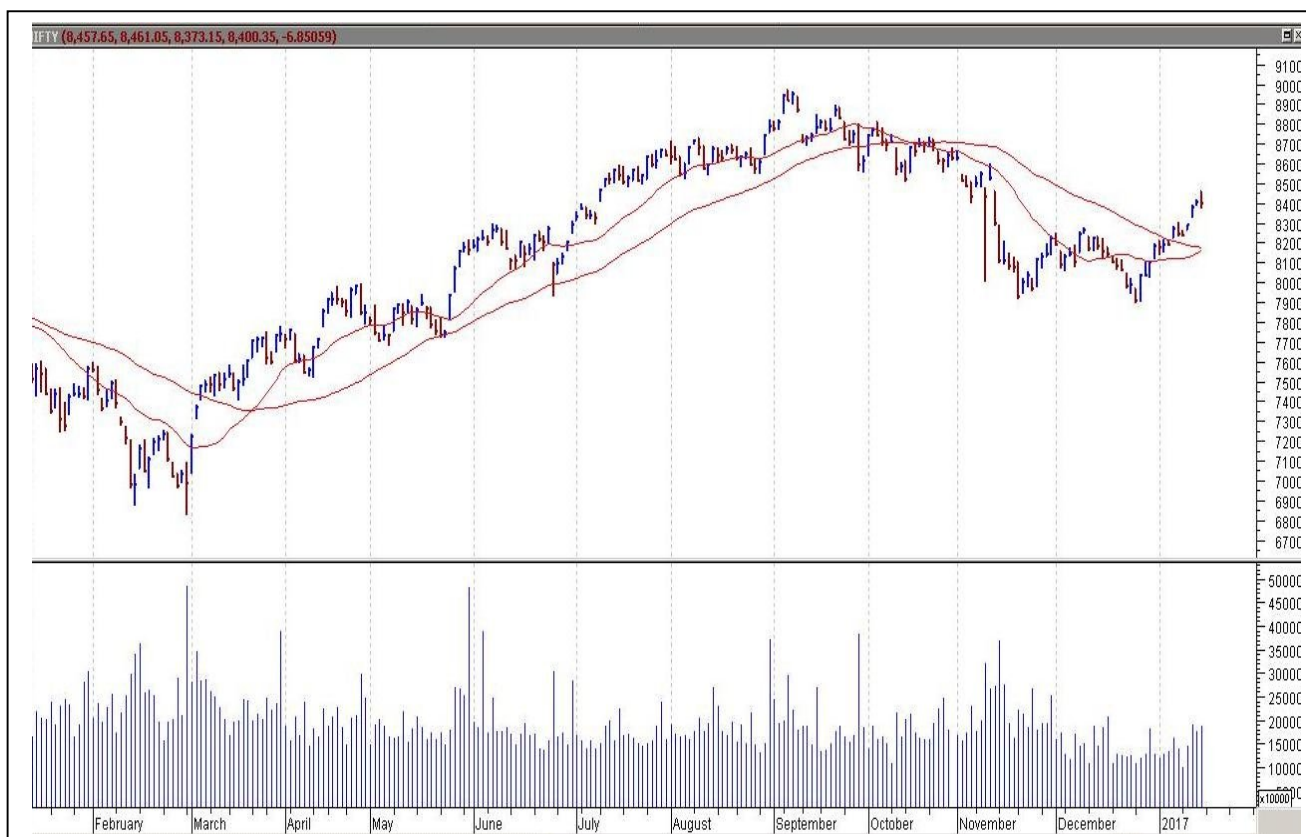
- US: Trade Balance
- UK: Halifax HPI m/m

## TOP STORY

- Jet Airways & Fiji Airways Announce Codeshare Agreement.
- Jindal Poly: Board Approves Expanding India Operations By Investment Of `350 Cr.
- Bombay Burmah -Board Proposes To Acquire Additional Shares In Bombay Dyeing.
- February auto sales: Tata Motors -Total UK JLR Sales (GU)29.5% At 2,647 Units Vs 2,044 Units (YoY).
- Tech Mahindra: -Board Approves Acquisition Of CJS Solutions Group -Enterprise Value For CJS Acquisition At \$110 m.
- Jayaswal Neco -Boiler Associated With Sponge Iron Plant At Raipur Damaged On March 2.
- PNC Infratech Bags Hybrid Annuity Highway Project Worth `1,434 Cr In Karnataka.
- Arfin India Bags Order Worth `107 Cr From JSW Steel.
- -Videocon D2H Signs A Partnership With Netflix For Its HD Smart Connect.



## NIFTY CHART



## MARKET COMMENTARY

Indian markets have kicked off the week on a confident note, with the NSE index moving close to breaching a key psychological level of 9,000, while Sensex reclaimed 29,000-mark on Monday. Sentiments got a boost with the GST council moving a step closer towards implementing the goods and services tax (GST) from 1 July, approving two crucial supporting legislations of central GST law (CGST) and the integrated GST (IGST) law for this ambitious tax reform. It will again meet on 16 March to clear the state GST law (SGST) and the union territory GST law (UTGST). For today's trade Nifty likely to trade in the range between 8935 - 9035.

### MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	8963	8945	8925	8895	8865	8985	9015	9035	9065
USDINR	66.87	66.8	66.75	66.7	66.65	66.95	67.05	67.15	67.25





#### BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ASIANILES	JAGDISHBHAI RAMANBHAI PATEL	S	583,464	275.08
ASIANILES	GMO EMERGING DOMESTIC OPPORTUNITIES FUND	B	457,499	274.99

#### BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
CMICABLES	KUSUM AGARWAL	SELL	108000	179.66
GEOMETRIC	BNP PARIBAS ARBITRAGE	BUY	410600	263.05
GEOMETRIC	MANU MAHMUD PARPIA	SELL	850000	263.05
GEOMETRIC	MORGAN STANLEY CO.INTERNATIONAL LIMITED A/C MORGAN STANL	BUY	426705	263.05

#### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

JINDALSTEL,JPASSOCIAT,

#### Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
Music Broadcast Limited	Equity	06-Mar-2017	08-Mar-2017	OPEN
Avenue Supermart Ltd.	Equity	08-Mar-2017	10-Mar-2017	Forthcoming



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC						
ADANI PORTS						
AMBUJACEM						
ASIANPAINT						
AUROPHARMA						
AXISBANK						
BAJAJ-AUTO						
BANKBARODA						
BHARTIARTL						
BHEL						
BOSCH LTD						
BPCL						
CIPLA						
COALINDIA						
DRREDDY						
EICHERMOT						
GAIL						
GRASIM						
HCLTECH						
HDFC						
HDFCBANK						
HEROMOTOCO						
HINDALCO						
HINDUNILVR						
ICICIBANK						
IDEA						
INDUSINDBK						
INFRA TEL						
INFY						
ITC						
KOTAKBANK						
LT						
LUPIN						
M&M						
MARUTI						
NTPC						
ONGC						
POWERGRID						
RELIANCE						
SBIN						
SUNPHARMA						
TATAMOTORS						
TATAMTRDVR						
TATAPOWER						
TATASTEEL						
TCS						
TECHM						
ULTRACEMCO						
WIPRO						
YESBANK						
ZEEL						



## CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref No :NSE/FAOP/34258: Adjustment of Futures and Options contracts in the security GAIL . Market Lot: The adjusted market lot shall be arrived at by multiplying the old market lot by the adjustment factor. The revised market lot would be 2000. The above changes shall be effective from March 09, 2017. Bonus issue Ratio 1:3

NSE Download Ref.No.:NSE/CML/34291:Suspension of trading in equity shares Bhagyanagar India Limited. Reason for Suspension Scheme of Arrangement-Capital Reduction This Circular shall be effective from March 10, 2017.

NSE Download Ref.No.:NSE/CML/34298: Change in Symbol and Name of the Company Crompton Greaves Limited. Old Symbol CROMPGREAV New Symbol CGPOWER New Name of the Company CG Power and Industrial Solutions Limited. This circular shall be effective from March 08, 2017.

NSE Download Ref.No.:NSE/CML/34299:Change inName of the Company Sasken Communication TechnologiesLimited New Name of the Company Sasken Technologies Limited. This circular shall be effective from March 8, 2017

## BOARD MEETINGS

[illegible]



LET THE  
**WOMAN  
POWER RISE**

**WOMEN  
DESK**

All the Ladies in the house are  
cordially invited to come  
& explore their trading talents.

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